Intiseier Iqbal

347-748-2954 ● Bronx, New York ● intiseier@gmail.com ● LinkedIn

EDUCATION

City University of New York (CUNY), Queens College   **Expected May 2026 | GPA: 3.2**
BBA in Finance and BA in Economics
- Relevant Coursework: Investment Analysis, Intermediate & Corporate Finance, Econometrics, Money & Banking, Statistics

SKILLS & CERTIFICATIONS

- **Financial & Quantitative Analysis:** Portfolio optimization, risk–return analysis, CAPM, WACC, financial statements, and valuation analysis
- **Data & Tools:** Excel (advanced formulas, PivotTables, Solver, covariance matrices), R / RStudio, Bloomberg Terminal (BFF & BMC), Python w/ Anaconda (JupyterLabs/Notebook — in progress), market data platforms
- **Languages:** English, Bengali

ACADEMIC PROJECTS

Four-Stock Portfolio Optimization & Efficient Frontier Modeling | Investment Analysis, BUS 350   **Fall 2025**
- Constructed a four-asset equity portfolio using mean–variance optimization and log returns
- Built a 4×4 covariance matrix and calculated portfolio variance using matrix multiplication (MMULT) in Excel
- Modeled constrained vs unconstrained portfolios to illustrate how short-selling expands the feasible investment set

Equity Portfolio Construction & Risk Analysis | MarketWatch Trading Competition, BUS 350   **Fall 2025**
- Managed a $1,000,000 simulated equity portfolio focused on diversification and risk-adjusted returns
- Calculated volatility, beta, Sharpe ratio, Sortino ratio, CAPM expected return, and alpha in Excel
- Selected Apple, Costco, Nvidia, and IVV based on correlation, volatility, and portfolio balance, finishing with a +2.16% return and a top-20 leaderboard ranking

UPS SWOT & Takeover LBO Analysis | Intermediate Finance, BUS 341   **Spring 2025**
- Produced a professional 10-page LBO evaluation of UPS as a potential private-equity acquisition target
- Modeled five-year projections under a 60/40 debt-equity structure, estimating ~18% IRR
- Built IRR sensitivity tables across margin and exit multiple scenarios to assess downside risk

WACC & Capital Structure Analysis | Intermediate Finance, BUS 341   **Spring 2025**
- Calculated WACC for four transportation and logistics firms using Bloomberg Terminal data
- Compared capital structures and beta-driven cost of equity across peers to assess relative financing risk
- Assessed how leverage and beta differences affect firm valuation and financing decisions

EXPERIENCE

Payroll & Financial Analysis Intern, **T-Rex Consulting**   **June 2025 - July 2025**
- Audited payroll data using Deputy, Autofleet, and Samsara to resolve discrepancies
- Built Excel reports with PivotTables, VLOOKUPs, and conditional formatting to support compensation analysis
- Produced salary transition summaries and communicated findings to leadership

Certified Trainer, **Chipotle**   **Mar 2022 - Mar 2024**
- Trained 20+ employees and supported high-volume operations, developing reliability and execution discipline
- Recognized for consistency, attention to detail, and team leadership in a fast-paced environment

EXTRACURRICULAR & PROFESSIONAL DEVELOPMENT

Member, **Queens College Finance Club**   **Fall 2023 - Present**
- Participate in weekly discussions on equity markets, macroeconomic events, and portfolio strategy

Career Development Fellow, **Project Basta**   **June 2023 - Present**
- Selected for a 50+ hour professional development program focused on finance careers, networking, and technical readiness